
600104

上海汽车集团股份有限公司
2020 年第三季度报告

.....	3
.....	3
.....	5
.....	8

1.1

1.2

1.3

1.4

2.1

			(%)
	845,824,809,357.93	849,333,279,599.19	-0.41
	254,240,754,850.35	249,702,009,694.74	1.82
	1-9	1-9	(%)
	35,239,982,220.53	25,489,469,203.51	38.25
	1-9	1-9	%
	498,661,512,196.25	585,344,733,819.72	-14.81
	484,647,046,447.23	572,819,315,466.19	-15.39
	16,647,779,120.86	20,792,582,486.68	-19.93
	15,184,870,581.10	18,815,490,558.62	-19.30
%	6.56	8.65	2.09
/	1.426	1.780	-19.89
/			

	7 9	1-9	
	-64,526,464.92	335,015,471.18	
	291,819,171.97	1,417,295,888.38	

	-	9,557,702.18	
	-981,500.00	-1,580,600.00	
	-2,555,945.21	-20,514,098.09	
	9,514,190.84	32,487,276.52	
	-	229,590,700.82	
	92,721,678.87	140,050,218.44	
	-73,239,189.76	-387,025,902.63	
	-8,028,559.36	-291,968,117.04	
	244,723,382.43	1,462,908,539.76	

2.2

				183,988	
		(%)			
	8,323,028,878	71.24	0	0	
	413,919,141	3.54	0	0	
	390,394,091	3.34	0	0	
	349,768,497	2.99	0	0	
1	111,200,000	0.95	0	0	
	100,754,000	0.86	0	0	
	87,719,298	0.75	0	0	
005L CT001	87,011,763	0.74	0	0	
	79,711,098	0.68	0	0	
	76,219,362	0.65	0	0	
				8,323,028,878	8,323,028,878

	413,919,141		413,919,141
	390,394,091		390,394,091
	349,768,497		349,768,497
1	111,200,000		111,200,000
	100,754,000		100,754,000
	87,719,298		87,719,298
005L CT001	87,011,763		87,011,763
	79,711,098		79,711,098
	76,219,362		76,219,362
	10	9	9

2.3

3.1

1

	2020 9 30	2019 12 31	%
	9,034,186,745.86	28,939,123,052.21	-68.78
	21,652,966,621.57	14,602,620,859.24	48.28
	1,412,809,045.11	13,542,369,331.38	-89.57
	55,407,592,634.53	32,961,523,274.74	68.10
	4,839,380,246.20	10,094,429,795.94	-52.06
	13,661,041,322.85	26,838,165,703.07	-49.10
	34,031,944,812.92	16,161,761,950.51	110.57

- 1 68.78%
- 2 48.28%
- 3 89.57%
- 4 68.10%
- 5 52.06%
- 6 49.10%

7 110.57%

2

	2020 1-9	2019 1-9	%
	25,248,283,614.37	42,356,005,773.24	-40.39
	420,803,706.96	191,501,379.53	119.74
	-724,269,370.12	-448,831,289.31	61.37
	439,307,578.15	942,703,567.33	-53.40

1 40.39%

2 119.74%

3 61.37%

4 53.40%

3

	2020 1-9	2019 1-9	%
	35,239,982,220.53	25,489,469,203.51	38.25
	-4,123,450,949.34	-23,718,163,923.46	82.61
	-18,821,605,328.36	-3,101,204,253.40	-506.91

1 38.25%

2 82.61%

3 506.91%

3.2

2020 7 3 2020 7 20

2020

2020

7 22

2020 9 30

70,101,129

0.60%

2020 10 13

2020-044

3.3

3.4

	2020 10 31

4.1

2020 9 30

:

:

	2020 9 30	2019 12 31
	137,605,882,185.59	127,826,836,682.25
	49,960,450,035.71	49,796,599,024.47
	8,002,264,276.25	6,245,092,532.74
	52,453,760,255.11	41,340,635,443.91
	13,781,818,234.83	11,401,837,512.65
	9,034,186,745.86	28,939,123,052.21
	21,652,966,621.57	14,602,620,859.24
	409,055,723.34	323,603,469.30
	8,517,891,028.03	1,066,824,275.97
	1,412,809,045.11	13,542,369,331.38
	54,533,411,720.25	54,398,633,356.34
	-	83,313,948.40
	46,675,426,554.21	53,192,243,425.13
	120,522,901,637.80	109,788,322,384.77
	515,635,877,312.29	511,157,627,553.49
	85,372,910,898.63	81,827,057,625.85
	424,259,940.49	391,919,940.49
	611,620,278.05	610,824,643.23
	8,799,047,654.12	11,144,424,111.43
	55,496,860,470.14	64,617,007,133.41
	17,726,142,273.08	18,281,876,133.32
	1,381,153,778.17	2,094,472,035.47
	2,967,234,890.94	3,252,061,451.33

	83,404,912,939.34	83,056,007,151.50
	15,260,691,765.93	16,187,540,866.58
	15,959,386,992.71	15,281,159,697.99
	2,424,141,399.90	1,646,702,512.60
	1,485,431,837.57	1,480,799,484.53
	2,186,297,231.28	2,471,107,186.38
	29,152,402,508.97	29,815,148,154.50
	7,536,437,186.32	6,017,543,917.09
	330,188,932,045.64	338,175,652,045.70
	845,824,809,357.93	849,333,279,599.19
	26,511,917,088.40	25,587,986,199.99
	48,875,480,750.15	49,742,870,582.98
	772,278,051.56	1,211,285,653.79
	55,407,592,634.53	32,961,523,274.74
	122,276,872,842.17	137,086,140,309.74
		11,873,058,903.09
	17,343,035,356.32	
	940,016,500.13	506,133,790.80
	59,485,406,889.78	79,251,489,643.61
	10,262,096,970.26	10,379,170,737.45
	4,839,380,246.20	10,094,429,795.94
	74,209,990,815.90	77,082,601,425.77
	125,287,724.94	104,301,970.97
	2,272,648,546.05	764,365,300.59
	13,661,041,322.85	26,838,165,703.07
	173,073,888.18	188,420,686.01
	434,758,183,356.43	462,803,276,706.98
	20,528,263,506.71	19,136,965,849.72
	34,031,944,812.92	16,161,761,950.51

	1,534,617,790.92	1,566,933,667.08
	5,670,112,228.78	5,604,308,153.21
	14,340,350,176.87	13,997,027,058.90
	25,778,032,216.24	26,111,589,446.55
	3,473,774,747.25	3,111,792,424.53
	2,120,584,158.09	
	107,477,679,637.78	85,690,378,550.50
	542,235,862,994.21	548,493,655,257.48
	11,683,461,365.00	11,683,461,365.00
	55,735,591,923.31	55,566,657,996.87
	1,321,224,681.44	-
	11,754,590,331.71	12,504,734,839.32
	699,526,891.48	620,295,956.53
	40,843,171,648.51	40,843,171,648.51
	3,202,907,349.43	3,202,907,349.43
	131,642,730,022.35	125,280,780,539.08
	254,240,754,850.35	249,702,009,694.74
	49,348,191,513.37	51,137,614,646.97
	303,588,946,363.72	300,839,624,341.71
	845,824,809,357.93	849,333,279,599.19

2020 9 30

:

: :

	2020 9 30	2019 12 31
	67,571,376,851.87	72,011,119,065.60
	503,325,970.11	-
	11,697,297,212.24	6,071,016,788.76
	3,289,355,938.67	2,874,223,501.88

	538,948,216.00	160,542,072.65
	404,522,743.15	529,361,646.55
	16,096,221,152.11	7,444,277,448.97
	1,693,148,840.86	1,145,422,370.63
	9,934,227,252.40	1,110,646,255.34
	1,866,427,042.45	2,798,712,159.80
	690,000,000.00	821,700,000.00
	5,173,909,062.31	5,250,897,362.65
	107,831,384,188.91	97,961,850,046.86
	9,488,038,980.00	9,904,283,300.00
	118,758,473,580.00	123,983,204,581.05
	11,164,529,592.00	11,654,528,390.76
	260,912,409.75	268,817,494.81
	15,296,843,443.17	14,687,071,548.71
	3,756,848,911.40	3,720,856,168.81
	3,240,970,409.91	3,067,833,723.25
	2,233,284,915.61	1,548,417,822.58
	14,106,155.34	25,633,554.50
	164,214,008,397.18	168,860,646,584.47
	272,045,392,586.09	266,822,496,631.33
	1,829,207,583.75	1,000,000,000.00
	5,722,870,000.00	4,768,554,262.85
	24,952,559,736.68	28,222,090,695.05
		1,493,046,298.26
	5,271,134,845.24	
	1,778,891,561.27	1,652,215,281.49
	462,163,406.92	410,401,145.84

	3,217,342,546.60	1,679,751,892.69
	70,505,388.08	44,181,076.85
	1,617,576,741.00	1,817,576,741.00
	44,851,746,421.46	41,043,636,317.18
	5,000,000,000.00	4,400,000,000.00
	4,989,871,232.83	4,986,117,808.21
	696,323,926.35	702,265,794.35
	3,486,163,570.45	3,432,505,683.16
	2,084,250,061.90	2,056,596,984.62
	3,116,057,179.56	3,257,536,722.60
	1,213,788,352.22	1,213,788,352.22
	20,586,454,323.31	20,048,811,345.16
	65,438,200,744.77	61,092,447,662.34
	11,683,461,365.00	11,683,461,365.00
	65,129,333,550.92	65,129,333,550.92
	1,321,224,681.44	-
	7,419,901,766.25	7,893,035,927.05
	40,843,171,648.51	40,843,171,648.51
	82,852,548,192.08	80,181,046,477.51
	206,607,191,841.32	205,730,048,968.99
	272,045,392,586.09	266,822,496,631.33

	2020 7-9	2019 7-9	2020 1-9	2019 1-9
	214,921,133,990.22	209,051,442,474.96	498,661,512,196.25	585,344,733,819.72
	210,126,754,316.66	204,903,466,608.02	484,647,046,447.23	572,819,315,466.19
	4,288,776,234.59	3,493,772,633.08	12,618,513,387.77	10,833,205,298.61
	505,603,438.97	654,203,233.86	1,395,952,361.25	1,692,213,054.92
	211,725,268,919.87	205,737,546,013.57	491,441,407,447.73	575,816,440,094.38
	190,063,757,713.35	179,778,173,714.44	436,452,092,434.85	501,294,797,728.29
	940,613,393.47	962,626,208.01	2,901,026,763.60	3,005,285,178.46
	168,642,929.39	153,405,342.21	484,240,780.55	390,766,092.69
	1,495,430,399.46	1,559,915,399.85	3,533,327,556.37	4,341,641,234.90
	10,971,344,408.73	14,943,058,242.88	25,248,283,614.37	42,356,005,773.24
	4,821,677,178.92	5,218,280,806.80	13,239,599,608.08	14,783,574,694.87
	3,058,859,888.97	2,973,363,175.25	8,901,608,237.02	8,971,972,619.51
	204,943,007.58	148,723,124.13	681,228,452.89	672,396,772.42
	534,895,185.61	663,879,732.40	1,642,186,957.88	2,133,225,842.96
	569,472,843.79	430,923,919.62	1,535,397,901.98	1,385,846,158.73
	360,691,520.01	641,560,287.55	1,238,654,143.58	1,824,918,837.63
“ ”	8,881,052,610.16	7,449,461,400.57	16,165,838,306.91	20,503,418,609.50
	6,465,607,736.77	6,281,368,345.44	10,520,286,544.08	18,370,989,355.29
“ ”	3,186,381.32	8,957,708.10	14,843,420.80	21,386,984.99
“ ”				
“ ”	-424,061,993.13	-17,447,082.00	420,803,706.96	191,501,379.53
“ ”	-213,238,759.63	-372,944,828.26	-303,180,054.35	-376,959,391.86
“ ”	-199,756,538.69	-199,426,477.07	-724,269,370.12	-448,831,289.31

“ ”	-24,360,392.54	-38,497,834.39	-35,132,413.42	61,257,283.86
“ ”	11,579,377,897.85	10,785,559,635.89	23,997,662,488.88	31,304,986,139.68
	85,814,679.83	281,392,575.05	439,307,578.15	942,703,567.33
	43,287,595.32	34,284,451.27	119,874,878.98	119,394,357.55
“ ”	11,621,904,982.36	11,032,667,759.67	24,317,095,188.05	32,128,295,349.46
	1,236,720,193.66	1,512,389,668.50	2,944,388,631.97	4,283,546,096.72
“ ”	10,385,184,788.70	9,520,278,091.17	21,372,706,556.08	27,844,749,252.74
1. “ ”	10,385,184,788.70	9,520,278,091.17	21,372,706,556.08	27,844,749,252.74
2. “ ”				
1. “-”	8,253,513,130.49	7,028,247,482.25	16,647,779,120.86	20,792,582,486.68
2. “-”	2,131,671,658.21	2,492,030,608.92	4,724,927,435.22	7,052,166,766.06
	400,304,810.89	632,293,403.06	-697,636,744.63	4,769,394,073.23
	284,899,504.32	335,054,993.80	-728,234,809.57	4,285,485,301.74
1.	952,501,851.50	-96,989,593.66	-560,401,534.76	3,661,933,873.53
1				
2				
3	952,501,851.50	-96,989,593.66	-560,401,534.76	3,661,933,873.53
4				
2.	-667,602,347.18	432,044,587.46	-167,833,274.81	623,551,428.21
1	-13,335,705.47	6,107,855.43	-3,399,000.65	17,079,948.09
2	-134,541,932.35	-9,979,460.90	-154,921,255.84	51,789,719.01

3				
4				
5				
6	-517,602,393.76	435,916,192.93	12,425,359.28	554,681,761.11
7	-2,122,315.60	-	-21,938,377.60	-
	115,405,306.57	297,238,409.26	30,598,064.94	483,908,771.49
	10,785,489,599.59	10,152,571,494.23	20,675,069,811.45	32,614,143,325.97
	8,538,412,634.81	7,363,302,476.05	15,919,544,311.29	25,078,067,788.42
	2,247,076,964.78	2,789,269,018.18	4,755,525,500.16	7,536,075,537.55
) (/	0.708	0.602	1.426	1.780
) (/				

2020 1—9

	2020 7-9	2019 7-9	2020 1-9	2019 1-9
	15,335,849,368.92	15,070,288,348.25	35,910,136,984.04	43,998,837,781.35
	14,108,976,607.95	13,711,548,121.44	33,155,190,074.84	39,617,062,318.91
	341,430,147.18	297,397,035.74	875,273,031.55	825,995,404.94
	1,518,260,141.21	2,033,551,520.63	3,165,267,420.19	5,135,737,118.53
	393,839,358.63	538,632,383.21	1,075,637,974.36	1,353,662,029.12
	474,383,347.01	391,751,024.80	2,221,979,108.98	2,128,505,899.51
	136,296,668.70	-373,341,843.48	-533,930,094.12	-703,584,943.47
	98,895,003.17	244,457,339.66	301,898,973.27	701,226,483.51
	315,795,061.07	337,239,940.80	1,116,008,724.35	1,100,135,974.33
	29,189,169.37	240,336,674.72	203,450,567.40	678,364,528.27
“ ”	5,631,420,066.58	4,954,919,828.09	16,754,998,505.73	21,882,001,453.25
	5,212,189,368.85	4,586,651,146.13	10,033,237,194.29	13,823,553,367.09

“ ”				
“ ”	3,415,819.18	-	3,325,970.11	-
“ ”	-3,155,395.14	2,433,941.75	19,004,612.88	-12,211,109.67
“ ”	-	24,425.41	-	211,268.11
“ ”	17,990,357.78	15,111,875.59	18,021,548.27	16,020,640.17
“ ”	4,041,523,116.01	3,683,576,851.47	12,949,520,672.63	18,205,846,733.94
	6,712,916.76	4,685,832.16	8,501,409.78	109,222,372.67
	3,574,366.64	4,133,120.65	5,074,366.64	4,295,911.77
“ ”	4,044,661,666.13	3,684,129,562.98	12,952,947,715.77	18,310,773,194.84
	-	-	-	-
“ ”	4,044,661,666.13	3,684,129,562.98	12,952,947,715.77	18,310,773,194.84
“ ”	4,044,661,666.13	3,684,129,562.98	12,952,947,715.77	18,310,773,194.84
“ ”				
	702,327,141.97	-376,281,800.95	-473,134,160.80	2,974,727,696.09
	707,086,874.16	-381,454,761.06	-489,998,798.76	2,961,701,600.10
1.				
2.				
3.	707,086,874.16	-381,454,761.06	-489,998,798.76	2,961,701,600.10
4.				
	-4,759,732.19	5,172,960.11	16,864,637.96	13,026,095.99
1.	-4,759,732.19	5,172,960.11	16,864,637.96	13,026,095.99
2.				
3.				

4.				
5.				
6.				
7.				
	4,746,988,808.10	3,307,847,762.03	12,479,813,554.97	21,285,500,890.93
(/)				
(/)				

2020 1—9

	2020 1-9	2019 1-9
	432,718,023,219.71	512,812,713,925.01
	-20,809,522,774.38	-3,639,788,653.79
	14,485,231,195.19	13,152,271,206.89
	-899,523,020.00	-14,470,000,000.00
	12,609,572,657.50	-
	1,963,699,837.08	1,043,073,382.89
	35,798,788,945.13	34,469,070,670.58
	475,866,270,060.23	543,367,340,531.58
	350,790,742,440.83	430,839,384,508.51
	-10,870,428,176.38	-21,717,878,537.63
	-1,407,985,090.76	-979,977,344.86
	2,767,005,701.66	3,597,088,630.43
	22,315,927,697.79	25,365,944,898.36
	20,048,514,028.28	24,887,166,817.55

	56,982,511,238.28	55,886,142,355.71
	440,626,287,839.70	517,877,871,328.07
	35,239,982,220.53	25,489,469,203.51
	334,059,656,452.92	351,245,315,000.96

	2020	2019
	1-9	1-9
	28,045,033,538.42	36,857,516,638.03
	94,856,491.61	-
	3,661,997,463.70	2,848,838,922.23
	31,801,887,493.73	39,706,355,560.26
	29,177,914,699.26	36,811,031,787.54
	3,466,248,006.61	3,750,765,653.97
	1,306,878,283.99	1,283,963,908.99
	2,299,569,630.90	1,546,474,139.77
	36,250,610,620.76	43,392,235,490.27
	-4,448,723,127.03	-3,685,879,930.01
	5,277,458,360.00	2,921,000,000.00
	13,281,380,606.64	20,490,672,918.95
	18,437,113.19	43,830.76
	-	62,860,000.00
	18,577,276,079.83	23,474,576,749.71
	3,388,746,464.78	6,599,442,220.75
	4,590,782,901.68	7,363,544,000.00
	7,979,529,366.46	13,962,986,220.75
	10,597,746,713.37	9,511,590,528.96
	-	-
	6,862,082,529.75	3,000,000,000.00
	-	2,991,000,000.00
	-	-
	6,862,082,529.75	5,991,000,000.00
	5,632,874,946.00	820,000,000.00
	10,484,004,742.31	15,044,851,153.33
	1,321,578,881.44	250,000.00
	17,438,458,569.75	15,865,101,153.33
	-10,576,376,040.00	-9,874,101,153.33
	-12,389,760.07	16,852,367.69
	-4,439,742,213.73	-4,031,538,186.69
	72,011,119,065.60	65,270,094,412.35

	67,571,376,851.87	61,238,556,225.66
--	-------------------	-------------------

4.2 2020

	2019 12 31	2020 1 1	:	:
	127,826,836,682.25	127,826,836,682.25		

	15,281,159,697.99	15,281,159,697.99	
	1,646,702,512.60	1,646,702,512.60	
	1,480,799,484.53	1,480,799,484.53	
	2,471,107,186.38	2,471,107,186.38	
	29,815,148,154.50	29,815,148,154.50	
	6,017,543,917.09	6,017,543,917.09	
	338,175,652,045.70	338,175,652,045.70	
	849,333,279,599.19	849,333,279,599.19	
	25,587,986,199.99	25,587,986,199.99	
	49,742,870,582.98	49,742,870,582.98	
	1,211,285,653.79	1,211,285,653.79	
	32,961,523,274.74	32,961,523,274.74	
	137,086,140,309.74	137,086,140,309.74	
	11,873,058,903.09		-11,873,058,903.09
		14,249,963,235.78	14,249,963,235.78
	506,133,790.80	506,133,790.80	
	79,251,489,643.61	79,251,489,643.61	
	10,379,170,737.45	10,379,170,737.45	
	10,094,429,795.94	10,094,429,795.94	
	77,082,601,425.77	77,082,601,425.77	
	104,301,970.97	104,301,970.97	
	764,365,300.59	764,365,300.59	
	26,838,165,703.07	26,838,165,703.07	
	188,420,686.01	188,420,686.01	
	462,803,276,706.98	465,180,181,039.67	2,376,904,332.69
	19,136,965,849.72	19,136,965,849.72	
	16,161,761,950.51	16,161,761,950.51	

	1,566,933,667.08	1,566,933,667.08	
	5,604,308,153.21	5,604,308,153.21	
	13,997,027,058.90	12,192,970,560.82	-1,804,056,498.08
	26,111,589,446.55	23,821,791,370.44	-2,289,798,076.11
	3,111,792,424.53	3,111,792,424.53	
		1,740,191,116.90	1,740,191,116.90
	85,690,378,550.50	83,336,715,093.21	-2,353,663,457.29
	548,493,655,257.48	548,516,896,132.88	23,240,875.40
	11,683,461,365.00	11,683,461,365.00	
	55,566,657,996.87	55,566,657,996.87	
	12,504,734,839.32	12,504,734,839.32	
	620,295,956.53	620,295,956.53	
	40,843,171,648.51	40,843,171,648.51	
	3,202,907,349.43	3,202,907,349.43	
	125,280,780,539.08	125,257,539,663.68	-23,240,875.40
	249,702,009,694.74	249,678,768,819.34	-23,240,875.40
	51,137,614,646.97	51,137,614,646.97	
	300,839,624,341.71	300,816,383,466.31	-23,240,875.40
	849,333,279,599.19	849,333,279,599.19	

: :

	2019 12 31	2020 1 1	
	72,011,119,065.60	72,011,119,065.60	
	6,071,016,788.76	6,071,016,788.76	
	2,874,223,501.88	2,874,223,501.88	
	160,542,072.65	160,542,072.65	
	529,361,646.55	529,361,646.55	
	7,444,277,448.97	7,444,277,448.97	
	1,145,422,370.63	1,145,422,370.63	

	1,110,646,255.34	1,110,646,255.34	
	2,798,712,159.80	2,798,712,159.80	
	821,700,000.00	821,700,000.00	
	5,250,897,362.65	5,250,897,362.65	
	97,961,850,046.86	97,961,850,046.86	
	9,904,283,300.00	9,904,283,300.00	
	123,983,204,581.05	123,983,204,581.05	
	11,654,528,390.76	11,654,528,390.76	
	268,817,494.81	268,817,494.81	
	14,687,071,548.71	14,687,071,548.71	
	3,720,856,168.81	3,720,856,168.81	
	3,067,833,723.25	3,067,833,723.25	
	1,548,417,822.58	1,548,417,822.58	
	25,633,554.50	25,633,554.50	
	168,860,646,584.47	168,860,646,584.47	
	266,822,496,631.33	266,822,496,631.33	
	1,000,000,000.00	1,000,000,000.00	
	4,768,554,262.85	4,768,554,262.85	
	28,222,090,695.05	28,222,090,695.05	
	1,493,046,298.26		-1,493,046,298.26
		1,573,061,898.26	1,573,061,898.26
	1,652,215,281.49	1,652,215,281.49	
	410,401,145.84	410,401,145.84	
	1,679,751,892.69	1,679,751,892.69	
	44,181,076.85	44,181,076.85	

	1,817,576,741.00	1,817,576,741.00	
	41,043,636,317.18	41,123,651,917.18	80,015,600.00
	4,400,000,000.00	4,400,000,000.00	
	4,986,117,808.21	4,986,117,808.21	
	702,265,794.35	702,265,794.35	
	3,432,505,683.16	3,432,505,683.16	
	2,056,596,984.62	1,976,581,384.62	-80,015,600.00
	3,257,536,722.60	3,257,536,722.60	
	1,213,788,352.22	1,213,788,352.22	
	20,048,811,345.16	19,968,795,745.16	-80,015,600.00
	61,092,447,662.34	61,092,447,662.34	
	11,683,461,365.00	11,683,461,365.00	
	65,129,333,550.92	65,129,333,550.92	
	7,893,035,927.05	7,893,035,927.05	
	40,843,171,648.51	40,843,171,648.51	
	80,181,046,477.51	80,181,046,477.51	
	205,730,048,968.99	205,730,048,968.99	
	266,822,496,631.33	266,822,496,631.33	

4.3 2020

4.4